

COPAS OF DALLAS - LUNCHEON SERIES

Brookhaven Community College Ellison Miles Geotechnology Institute, Building H 3939 Valley View Lane Farmers Branch, TX 75244

February 8, 2024

Topic:

"Trends in Oil & Gas Deals"

Speaker:



Jason Schumacher Partner O'Melveny

Biography:

Jason Schumacher represents clients in the energy and oil and gas sectors on mergers, stock and asset acquisitions, and divestitures. He advises on project development and joint development matters, day-to-day operational affairs, litigation and dispute resolution, and financing arrangements, including commercial midstream agreements and specialty energy financing, involving volumetric production payments, prepayments, net profits interests, overriding royalty interest, securitizations and Drillco structures. Jason has closed over US\$10 billion of transactions and projects.

Prior to joining O'Melveny, Jason was a partner at an international, full-service law firm, where he co-chaired its Energy Practice Group.

Program Level: Basic Delivery: Group Live CPE Credits: 1 hour

Prerequisites: None Advance Prep: None Cost: Free

Field of Study: Non-Technical

Thursday, February 8, 2024

Sign in will begin at 11:30 AM and lunch will be provided.

DESCRIPTION:

Partner from O'Melveny to speak about recent trends in the O&G deal space.

LEARNING OBJECTIVES:

By the end of the class you should be able to:

Understand 2024 trends in O&G mergers and acquisitions.

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